**INTEREST RATES MARKET NOTICE**

**Date: 10 September 2018**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG83”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 11 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG83

**Nominal Issued** R 1,463,000,000.00

**Issue Price** 100%

**Coupon** 8.608% (3 Month JIBAR as at 05 September 2018 of 7.008% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 September 2019

**Books Close Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 11 March, 11 June, 11 September, 11 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 11 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 11 September 2018

**First Interest Payment Date** 11 December 2018

**ISIN No.** ZAG000154030

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG83%20Applicable%20Pricing%20Supplement.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG83%20Applicable%20Pricing%20Supplement.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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